

FIG. 1

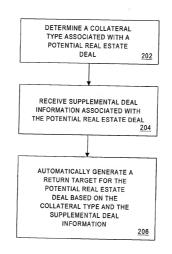


FIG. 2

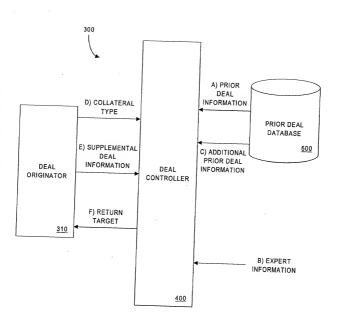


FIG. 3

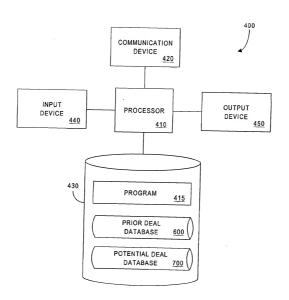


FIG. 4

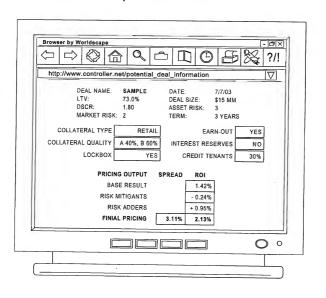


FIG. 5

PRIOR DEAL COLLATERAL NO. OF CUSTOMER APPROVED LTV IDENTIFIER TYPE **PROPERTIES** TIER SPREAD 602 604 606 608 610 612 D1001-2002 OFFICE 73% 9 3.11% D1002-2002 RETAIL 77% 6 П 2.99% D1003-2002 MULTIFAMILY 75% 3 Ш 3.05%

600 —

POTENTIAL DEAL IDENTIFIER 702	COLLATERAL TYPE 704	LTV <u>706</u>	NO. OF PROPERTIES 708	CUSTOMER TIER 710	TARGET SPREAD <u>712</u>
D1001-2003	RETAIL	83%	4	II	3.01%
D1002-2003	HOTEL	78%	9	ı	3.04%
D1003-2003	INDUSTRIAL	70%	5	Ш	3.25%

700 -

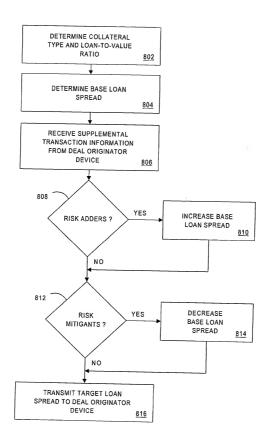


FIG. 8

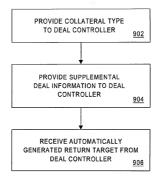


FIG. 9